



BenchRetro



How will BenchRetro help my clients?

- BenchRetro produces the financial records you need to get your clients up-to-date, compliant, and progressing through the resolution process
- Submission deadline? Revenue Officer meeting? BenchRetro is super fast and will work with you to meet even the tightest deadlines
- By putting together missing income statements, BenchRetro can play a huge role in helping you reduce clients' liabilities

Meet BenchRetro, a historical bookkeeping service tailor-made for tax resolution professionals.

Bench gives clients a professional bookkeeper at a price they can afford, and powerful financial reporting software with zero learning curve.

What's Bench?

- Bench is America's largest bookkeeping service for small businesses
- Bench helps clients catch up on overdue books or missing financial records (we've completed over **4,000 years** of historical bookkeeping since April 2015)
- Bench features a large team of historical bookkeeping specialists dedicated to working with resolution clients: **BenchRetro**



“ They made what is very painful and anxiety-causing for me (and a lot of other business owners I suspect) much easier, and I truly feel like I have a team who is on my side helping me get through it. One giant thank you to BenchRetro.

- HEATHER, BENCHRETRO CLIENT

How will BenchRetro help my business?

- Helps progress challenging cases, leading to more successful resolutions
- Makes it easy to monitor your client's progress towards compliance via read-only access to their financials, which you can download at any time
- Allows you to accept more cases by giving you access to a large team of historical specialists at no extra cost

“ I am so pleased with the partnership and do not know how I survived my career before. This is like, amazing!

- ANITA, ENROLLED AGENT



How will I get paid?

Bench pays referral commissions quarterly. There are two options for how it is calculated:



**Referral fee per client
of \$350**

OR



**Revenue share of 10%
on each referred client,
for the client's lifetime**

Who do I contact?

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