

# Schedule – Tuesday December 10th

Time	Item
1:00 - 2:00	What you missed this year in 60 minutes
2:00 - 3:00	Innocent Spouse Part 1: Strategy and Handling The Client
3:00 - 3:15	Break
3:15 - 4:00	Innocent Spouse Part 2: The Intervening Spouse
4:00 - 5:00	Everything Transcripts Have to Offer

# Schedule – Wednesday December 11th

Time	Item
9:00 - 10:00	Investigation and Onboarding of New Rep Clients
10:00 - 10:15	Break
10:15 - 11:05	How to Price and Market Your Tax Services
11:05 - 12:00	Platinum Practice Panel - Tips from the Pros
12:00 - 1:00	Lunch
1:00 - 2:00	Case Study Part 1: Automation to Maximize Efficiency & Income
2:00 - 3:00	Case Study Part 2: The Tax Man Cometh
3:00 - 3:15	Break
3:15 - 5:00	Case Study Part 3: Resolving the Balance

# Schedule – Thursday December 12th

Time	Item
9:00 - 10:30	The Corporate Transparency Act
10:30 - 10:45	Break
10:45 - 12:00	Unconventional Advocacy
12:00 - 1:00	Lunch
1:00 - 2:00	Freedom of Information Act Requests
2:00 - 3:00	Services That Create Additional Income
3:00 - 3:15	Break
3:15 - 4:00	How to Handle/Challenge a Summons or Subpoena
4:00 - 5:00	Utilizing AI To Market and Generate Business

# Schedule – Friday December 13th

Time	Item
9:00 -10:30	Nominees, Alter-Egos, Fraudulent Conveyances and Quiet Title Actions
10:30 - 10:45	Break
10:45 - 12:00	Strategies When The Client's Expenses Exceed the Allowable Standards